



NEWSTAR FINANCIAL

Investor Fact Sheet – 9/30/2016

NewStar Financial Inc.
 500 Boylston Street, Suite 1250
 Boston, MA 02116
 (617) 848-2500
 www.newstarfin.com

NewStar Financial (NASDAQ:NEWS) is a specialized commercial finance company focused on meeting the complex financing needs of companies and private investors in the middle market. The Company specializes in providing senior secured debt financing options to mid-sized companies to fund working capital, growth strategies, acquisition and recapitalization, as well as, equipment purchases. NewStar originates loans and leases directly through a team of experienced, senior bankers organized around key industry and market segments.

Analyst Coverage:

Janney Capital Markets
 John Rowan
 (212) 940-6981

Keefe, Bruyette & Woods
 Steven Kwok
 (212) 887-7713

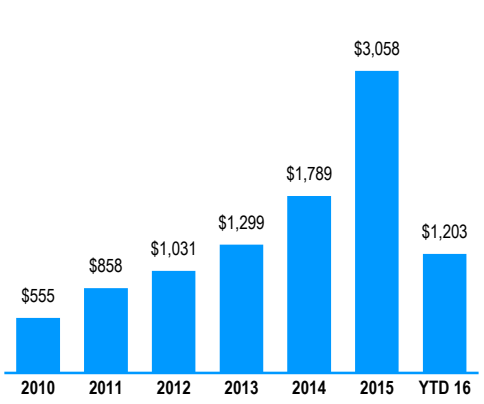
Investor Relations Contacts:

Robert K. Brown
 (617) 848-2558
 rbrown@newstarfin.com

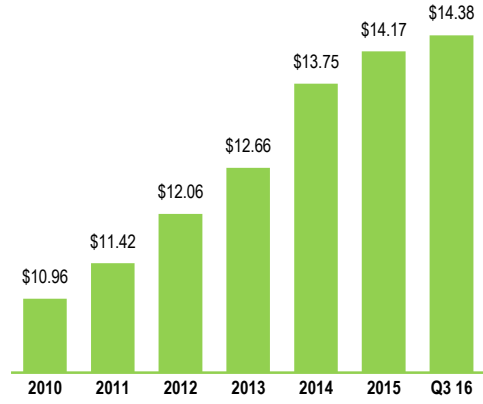
Transfer Agent:

American Stock Transfer & Trust Company, LLC
 59 Maiden Lane
 Plaza Level
 New York, NY 10038
 1-800-937-5449
 www.amstock.com

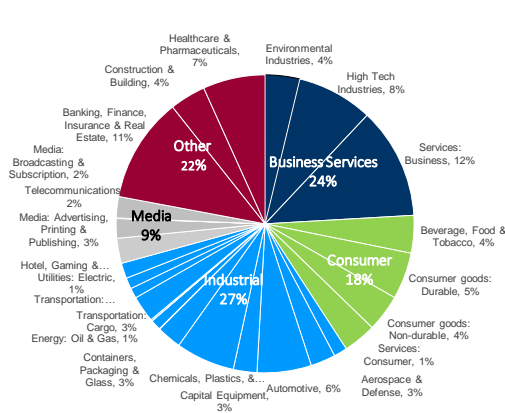
New Loan Origination



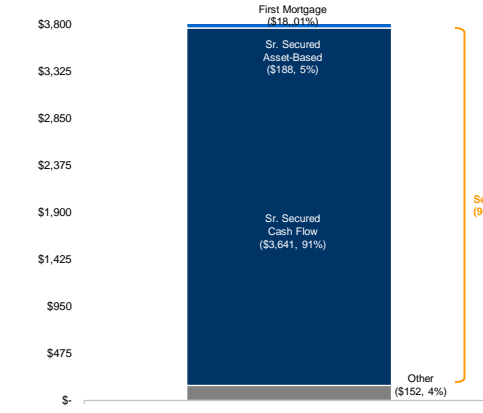
Book Value Per Share



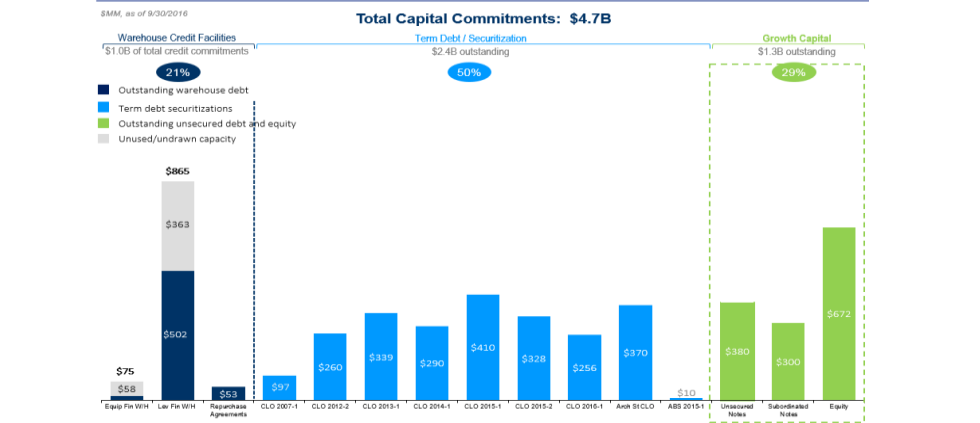
Loans and Investments



Product Mix



Funding Profile



Financial Highlights

(\$000s)	Quarter Ended September 30,		Quarter Ended	
	2016	2015	9/30/2016	6/30/2016
EPS (diluted)	\$0.19	\$0.11	0.50%	0.07%
EPS (basic)	\$0.19	\$0.11	0.00%	0.75%
BVPS	\$14.38	\$14.40	2.29%	2.09%
Delinquent Loan Rate			0.50%	0.07%
Net Charge-off Rate			0.00%	0.75%
Allowance Rate			2.29%	2.09%